



Announcement Summary

Entity name

ARUMA RESOURCES LIMITED

Date of this announcement

Thursday August 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	First milestone options	24,500,000	06/08/2024
New class - code to be confirmed	Second milestone options	28,000,000	06/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARUMA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77141335364

1.3 ASX issuer code

AAJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

05-Aug-2024 18:00

Announcement Title

New - Proposed issue of securities - AAJ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

24,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options being issued as part consideration for the acquisition of NHM Holdings (Australia) Pty Ltd as detailed in the announcement of 27 May 2024

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

28,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options being issued as part consideration for the acquisition of NHM Holdings (Australia) Pty Ltd as detailed in the announcement of 27 May 2024



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

First milestone options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02822127-6A1213490&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

5/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AAJ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

24,500,000

ASX +security code

New class - code to be confirmed

+Security description

Second milestone options



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

6/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02822127-6A1213490&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

5/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AAJ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

28,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAJ : ORDINARY FULLY PAID	222,058,172
AAJO : OPTION EXPIRING 30-JUN-2026	54,930,003

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AAJAD : OPTION EXPIRING 29-NOV-2024 EX \$0.108	7,000,000
AAJAF : OPTION EXPIRING 30-JUN-2026 EX \$0.10	9,000,000
New class - code to be confirmed : First milestone options	24,500,000
New class - code to be confirmed : Second milestone options	28,000,000